

ABR

2.20 P/E (F1)

13.40

Growth Estimates

	EXC	IND	S&P
Current Qtr (03/2021)	-4.60	31.98	7.20
Next Qtr (06/2021)	1.82	44.62	110.26
Current Year (12/2021)	-9.94	4.80	10.74
Next Year (12/2022)	3.10	6.60	9.20
Past 5 Years	5.00	4.10	8.00
Next 5 Years	3.00	6.60	NA
PE	13.40	16.30	22.01
PEG Ratio	4.48	2.47	NA

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Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

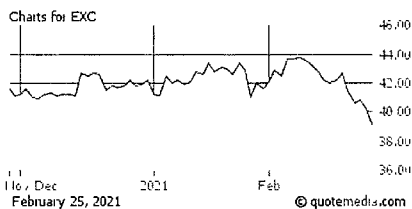
Style ScoresA Value | D Growth | B Momentum | **B** VGM**Earnings ESP**

-3.23%

Research Reports for EXC

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Detailed Estimates

FirstEnergy Corporation (FE)
 (Delayed Data from NYSE)

\$33.51 USD

-0.74 (-0.06%)

Updated Feb 25, 2021 04:02 PM ET

Pre-Market \$33.51 0.00 (0.00%)

9:26 AM ET

Add to portfolio Trades from (\$1)

Zacks Rank:3-Hold ☐ ☐ ☒ ☐ ☐**Style Scores:**B Value | D Growth | D Momentum | ☒ VGM**Industry Rank:**

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power

FirstEnergy Corporation (FE) Quote Overview » Estimates » FirstEnergy Corporation (FE) Detailed Estimates

Detailed Estimates

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Enter Symbol

Estimates

Next Report Date	4/22/21	Earnings ESP	22.86%
Current Quarter	0.70	Current Year	2.59

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	3.08B	2.86B	11.64B	11.90B
# of Estimates	1	1	3	3
High Estimate	3.08B	2.86B	12.06B	12.39B
Low Estimate	3.08B	2.86B	11.21B	11.46B
Year ago Sales	2.71B	2.52B	10.79B	11.64B
Year over Year Growth Est.	13.55%	13.32%	7.89%	2.20%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.70	0.61	2.59	2.68
# of Estimates	3	3	5	4
Most Recent Consensus	0.55	0.74	2.64	2.70
High Estimate	0.86	0.74	2.64	2.74
Low Estimate	0.55	0.52	2.50	2.63
Year ago EPS	0.66	0.57	2.39	2.59
Year over Year Growth Est.	6.06%	7.02%	8.37%	3.65%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	1	1	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	1	1	1	2
Down Last 7 Days	0	0	1	1
Down Last 30 Days	0	0	2	1
Down Last 60 Days	0	0	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.70	0.61	2.59	2.68
7 Days Ago	0.68	0.60	2.62	2.71
30 Days Ago	0.69	0.58	2.62	2.70
60 Days Ago	0.77	0.50	2.61	2.69
90 Days Ago	0.77	0.50	2.62	2.73

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.86	0.57	2.54	2.63
Zacks Consensus Estimate	0.70	0.61	2.59	2.68
Earnings ESP	22.86%	-6.56%	-1.86%	-1.96%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.50	0.80	0.55	0.64	NA
Difference	-0.18	0.04	0.02	0.02	-0.03
Surprise	-36.00%	5.00%	3.64%	3.13%	-6.06%

Quarterly Estimates By Analyst

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BBB Rating: A+
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ABR 2.50 P/E (F1)

12.95

Growth Estimates	FE	IND	S&P
Current Qtr (03/2021)	6.06	44.62	7.20
Next Qtr (06/2021)	7.02	31.82	110.26
Current Year (12/2021)	8.37	4.80	10.74
Next Year (12/2022)	3.47	6.60	9.20
Past 5 Years	-1.90	4.10	8.00
Next 5 Years	NA	6.60	NA
PE	12.95	16.30	22.01
PEG Ratio	NA	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for FE****Zacks Rank**▲ Hold **3****Zacks Industry Rank**

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

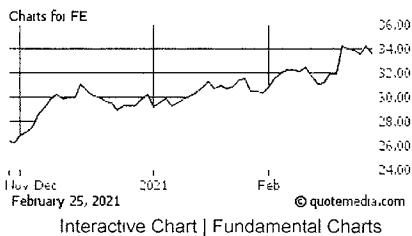
Style ScoresB Value | D Growth | D Momentum | **C** VGM**Earnings ESP**

22.86%

Research Reports for FE

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Zacks Research
Detailed Estimates
Fortis Inc. (FTS)
 (Delayed Data from NYSE)
\$39.39 USD

-0.04 (-0.04%)

Updated Feb 25, 2021 04:00 PM ET

 Add to portfolio Trades from **S1**
Zacks Rank:3-Hold ☐ ☐ ☒ ☐ ☐**Style Scores:**C Value | D Growth | B Momentum | ☒ VGM**Industry Rank:**

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
[Fortis Inc. \(FTS\) Quote Overview](#) » [Estimates](#) » [Fortis Inc. \(FTS\) Detailed Estimates](#)
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Enter Symbol

Estimates

Next Report Date	5/5/21	Earnings ESP	0.00%
Current Quarter	0.59	Current Year	2.19

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	7.04B	7.23B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	7.04B	7.23B
Low Estimate	NA	NA	7.04B	7.23B
Year ago Sales	1.78B	1.50B	6.67B	7.04B
Year over Year Growth Est.	NA	NA	5.54%	2.66%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.59	0.49	2.19	2.32
# of Estimates	2	1	5	5
Most Recent Consensus	NA	NA	2.18	2.35
High Estimate	0.59	0.49	2.22	2.36
Low Estimate	0.58	0.49	2.13	2.25
Year ago EPS	0.51	0.40	1.98	2.19
Year over Year Growth Est.	15.69%	22.50%	10.61%	6.12%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	3	1
Up Last 60 Days	0	0	5	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	1
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.59	0.49	2.19	2.32
7 Days Ago	0.59	0.49	2.19	2.32
30 Days Ago	0.60	0.50	2.18	2.30
60 Days Ago	0.60	0.50	2.17	2.25
90 Days Ago	0.60	0.50	2.15	2.25

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.59	0.49	2.20	2.34
Zacks Consensus Estimate	0.59	0.49	2.19	2.32
Earnings ESP	0.00%	0.00%	0.66%	0.78%

Surprise - Reported Earnings History

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ABR 2.00 P/E (F1) 18.00

Growth Estimates	FTS	IND	S&P
Current Qtr (03/2021)	15.69	44.62	7.20
Next Qtr (06/2021)	22.50	31.82	110.26
Current Year (12/2021)	10.61	4.80	10.74
Next Year (12/2022)	5.94	6.60	9.20
Past 5 Years	NA	4.10	8.00
Next 5 Years	6.20	6.60	NA
PE	18.00	16.30	22.01
PEG Ratio	2.88	2.47	NA

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Premium Research for FTS

Zacks Rank

▼ Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

C Value | D Growth | B Momentum | **C** VGM

Earnings ESP

0.00%

Research Report for FTS

Snapshot

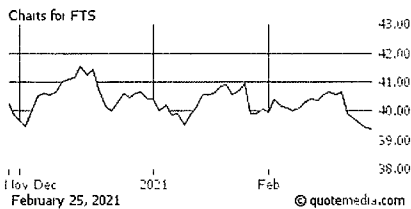
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Research for FTS

Chart for FTS



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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.52	0.50	0.42	0.52	NA
Difference	0.01	-0.01	-0.02	-0.01	-0.01
Surprise	1.92%	-2.00%	-4.76%	-1.92%	-1.69%



Quarterly Estimates By Analyst

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Hawaiian Electric Industries, Inc. (HE)
 (Delayed Data from NYSE)

\$34.71 USD

+0.26 (0.24%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from \$1

Zacks Rank:
 5-Strong Sell ☐ ☐ ☐ ☐ ☒

Style Scores:
 B Value | D Growth | A Momentum | ☒ VGM

Industry Rank:
 Bottom 30% (176 out of 253)

Industry: Utility - Electric Power



Hawaiian Electric Industries, Inc. (HE) Quote Overview » Estimates » Hawaiian Electric Industries, Inc. (HE) Detailed

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Estimates

Next Report Date 5/4/21 Earnings ESP NA

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	677.19M	608.95M	2.58B	NA
Year over Year Growth Est	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	1.81	NA
# of Estimates	NA	NA	1	NA
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	1.81	NA
Low Estimate	NA	NA	1.81	NA
Year ago EPS	0.31	0.38	1.81	1.81
Year over Year Growth Est	NA	NA	0.00%	NA

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	NA
Up Last 30 Days	NA	NA	0	NA
Up Last 60 Days	NA	NA	0	NA
Down Last 7 Days	NA	NA	0	NA
Down Last 30 Days	NA	NA	0	NA
Down Last 60 Days	NA	NA	1	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	1.81	NA
7 Days Ago	NA	NA	1.81	NA
30 Days Ago	NA	NA	1.81	NA
60 Days Ago	NA	NA	1.82	NA
90 Days Ago	NA	NA	1.82	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	1.81	NA
Zacks Consensus Estimate	NA	NA	1.81	NA
Earnings ESP	NA	NA	0.00%	NA

Surprise - Reported Earnings History



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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	NA	NA	NA	NA	NA
Difference	NA	NA	NA	NA	NA
Surprise	NA	NA	NA	NA	NA

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ABR 4.33 P/E (F1) 19.18

Growth Estimates	HE	IND	S&P
Current Qtr (03/2021)	NA	44.62	7.20
Next Qtr (06/2021)	NA	31.82	110.26
Current Year (12/2021)	0.00	4.80	10.74
Next Year (12/2022)	NA	6.60	9.20
Past 5 Years	1.30	4.10	8.00
Next 5 Years	2.50	6.60	NA
PE	19.18	16.30	22.01
PEG Ratio	7.70	2.47	NA

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Premium Research for HE

Zacks Rank

▼ Strong Sell 5

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

B Value | D Growth | A Momentum | C VGM

Earnings ESP

NA

Research Reports for HE

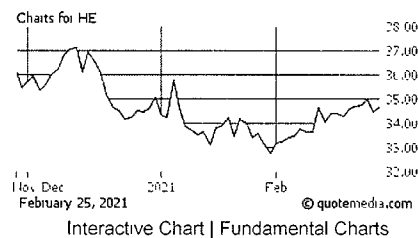
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Research for HE

Chart for HE



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IDACORP, Inc. (IDA)
(Delayed Data from NYSE)

\$88.25 USD

-0.10 (-0.11%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$1)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

C Value | F Growth | F Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power



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Estimates

Next Report Date	4/29/21	Earnings ESP	NA
Current Quarter	NA	Current Year	4.75

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	291.01M	318.77M	1.35B	NA
Year over Year Growth Est	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	4.75	NA
# of Estimates	NA	NA	1	NA
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	4.75	NA
Low Estimate	NA	NA	4.75	NA
Year ago EPS	0.74	1.19	4.69	4.75
Year over Year Growth Est	NA	NA	1.28%	NA

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	NA
Up Last 30 Days	NA	NA	0	NA
Up Last 60 Days	NA	NA	1	NA
Down Last 7 Days	NA	NA	1	NA
Down Last 30 Days	NA	NA	1	NA
Down Last 60 Days	NA	NA	0	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	4.75	NA
7 Days Ago	NA	NA	4.80	NA
30 Days Ago	NA	NA	4.80	NA
60 Days Ago	NA	NA	4.70	NA
90 Days Ago	NA	NA	4.70	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	4.75	NA
Zacks Consensus Estimate	NA	NA	4.75	NA
Earnings ESP	NA	NA	0.00%	NA

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.70	1.99	1.18	NA	NA
Difference	0.04	0.03	0.01	NA	0.03
Surprise	5.71%	1.51%	0.85%	NA	2.69%

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ABR 2.33 P/E (F1)

18.58

Growth Estimates	IDA	IND	S&P
Current Qtr (03/2021)	NA	44.62	7.20
Next Qtr (06/2021)	NA	31.82	110.26
Current Year (12/2021)	1.28	4.80	10.74
Next Year (12/2022)	NA	6.60	9.20
Past 5 Years	3.80	4.10	8.00
Next 5 Years	2.60	6.60	NA
PE	18.58	16.30	22.01
PEG Ratio	7.06	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for IDA****Zacks Rank**Hold **3****Zacks Industry Rank**

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

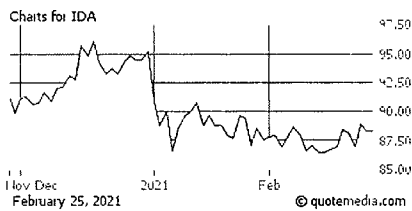
Style ScoresC Value | F Growth | F Momentum | **VGM****Earnings ESP**

NA

Research Reports for IDA

Analyst | Snapshot

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Detailed Estimates

Alliant Energy Corporation (LNT)
 (Delayed Data from NSDQ)

\$47.37 USD

-0.16 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from **\$1**

Zacks Rank:4-Sell ☐ ☐ ☐ ☒ ☐**Style Scores:**C Value | F Growth | C Momentum | ☒ VGM**Industry Rank:**

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**

Alliant Energy Corporation (LNT) Quote Overview » Estimates » Alliant Energy Corporation (LNT) Detailed Estimates

Detailed Estimates[View All Zacks #1 Ranked Stocks](#)

Enter Symbol

Estimates

Next Report Date	5/6/21	Earnings ESP	0.00%
Current Quarter	0.62	Current Year	2.58

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	915.70M	763.10M	3.42B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.62	NA	2.58	2.77
# of Estimates	1	NA	2	2
Most Recent Consensus	NA	NA	NA	2.73
High Estimate	0.62	NA	2.58	2.81
Low Estimate	0.62	NA	2.57	2.73
Year ago EPS	0.72	0.54	2.43	2.58
Year over Year Growth Est.	-13.89%	NA	6.17%	7.56%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	1	0
Down Last 30 Days	0	NA	1	0
Down Last 60 Days	0	NA	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.62	NA	2.58	2.77
7 Days Ago	NA	NA	2.59	NA
30 Days Ago	NA	NA	2.59	NA
60 Days Ago	NA	NA	2.59	NA
90 Days Ago	NA	NA	2.58	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.62	NA	2.57	2.77
Zacks Consensus Estimate	0.62	NA	2.58	2.77
Earnings ESP	0.00%	NA	-0.19%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.23	0.89	NA	0.55	NA
Difference	0.01	0.05	NA	0.17	0.08
Surprise	4.35%	5.62%	NA	30.91%	13.63%

Annual Estimates By Analyst

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ABR 2.00 P/E (F1) 18.40

Growth Estimates	LNT	IND	S&P
Current Qtr (03/2021)	-13.89	44.62	7.20
Next Qtr (06/2021)	NA	31.82	110.26
Current Year (12/2021)	6.17	4.80	10.74
Next Year (12/2022)	7.36	6.60	9.20
Past 5 Years	6.30	4.10	8.00
Next 5 Years	5.80	6.60	NA
PE	18.40	16.30	22.01
PEG Ratio	3.16	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)

Premium Research for LNT

Zacks Rank

▼ Sell 4

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

C Value | F Growth | C Momentum | F VGM

Earnings ESP

0.00%

Research Reports for LNT

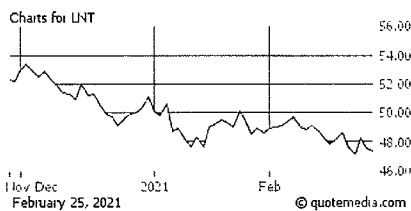
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Research for LNT

Chart for LNT



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Detailed Estimates
MGE Energy Inc. (MGEE)

(Delayed Data from NSDQ)

\$64.95 USD

-0.12 (-0.37%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio



Trades from (\$1)

Zacks Rank:3-Hold ☐ ☐ ☒ ☐ ☐**Style Scores:**C Value | D Growth | C Momentum | ☒ VGM**Industry Rank:**

Bottom 30% (176 out of 253)

Industry: [Utility](#) - [Electric Power](#)
[MGE Energy Inc. \(MGEE\) Quote Overview](#) » [Estimates](#) » [MGE Energy Inc. \(MGEE\) Detailed Estimates](#)
Detailed Estimates[View All Zacks #1 Ranked Stocks](#)

Enter Symbol

Estimates

Next Report Date	5/6/21	Earnings ESP	0.00%
Current Quarter	0.81	Current Year	2.86

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	578.21M	599.71M
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	578.21M	599.71M
Low Estimate	NA	NA	578.21M	599.71M
Year ago Sales	149.87M	117.04M	538.63M	578.21M
Year over Year Growth Est.	NA	NA	7.35%	3.72%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.81	0.56	2.86	3.32
# of Estimates	1	1	2	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.81	0.56	2.96	3.32
Low Estimate	0.81	0.56	2.76	3.32
Year ago EPS	0.75	0.53	2.60	2.86
Year over Year Growth Est.	8.00%	5.66%	10.00%	16.08%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.81	0.56	2.86	3.32
7 Days Ago	0.81	0.56	2.86	3.32
30 Days Ago	0.81	0.56	2.86	3.32
60 Days Ago	0.80	0.56	2.87	3.30
90 Days Ago	0.80	0.56	2.87	3.30

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.81	0.56	2.86	3.32
Zacks Consensus Estimate	0.81	0.56	2.86	3.32
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.51	0.89	0.48	NA	NA
Difference	-0.07	-0.01	0.05	NA	-0.01
Surprise	-13.73%	-1.12%	10.42%	NA	-1.48%

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ABR

3.50 P/E (F1)

22.71

Growth Estimates

	MGEE	IND	S&P
Current Qtr (03/2021)	8.00	31.98	7.20
Next Qtr (06/2021)	5.66	44.62	110.26
Current Year (12/2021)	10.00	4.80	10.74
Next Year (12/2022)	16.08	6.60	9.20
Past 5 Years	3.50	4.10	8.00
Next 5 Years	4.70	6.60	NA
PE	22.71	16.30	22.01
PEG Ratio	4.82	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)

Premium Research for MGEE

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

C Value | D Growth | C Momentum | **D** VGM

Earnings ESP

0.00%

Research Report for MGEE

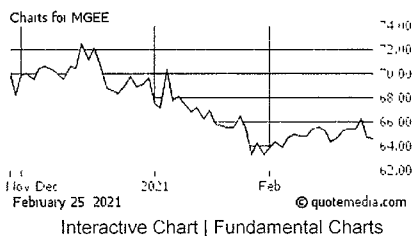
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Research for MGEE

Chart for MGEE





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Zacks Research
Detailed Estimates**Middlesex Water Company (MSEX)**
(Delayed Data from NSDQ)**\$67.52 USD**

-3.54 (-4.98%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$1)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

D Value | D Growth | B Momentum | ☒ VGM

Industry Rank:

Bottom 26% (186 out of 253)

Industry: Utility - Water Supply

Middlesex Water Company (MSEX) Quote Overview » Estimates » Middlesex Water Company (MSEX) Detailed

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Detailed Estimates

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Estimates

Next Report Date 5/4/21 Earnings ESP 0.00%

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	33.00M	36.00M	136.00M	149.00M
# of Estimates	1	1	1	1
High Estimate	33.00M	36.00M	136.00M	149.00M
Low Estimate	33.00M	36.00M	136.00M	149.00M
Year ago Sales	31.77M	35.28M	134.60M	136.00M
Year over Year Growth Est	3.87%	2.04%	1.04%	9.56%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.45	0.57	2.21	2.29
# of Estimates	1	1	2	1
Most Recent Consensus	0.40	NA	2.12	2.19
High Estimate	0.45	0.57	2.22	2.29
Low Estimate	0.45	0.57	2.19	2.29
Year ago EPS	0.44	0.55	NA	2.21
Year over Year Growth Est	2.27%	3.64%	NA	3.85%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.45	0.57	2.21	2.29
7 Days Ago	0.45	0.57	2.21	2.29
30 Days Ago	0.45	0.57	2.21	2.29
60 Days Ago	0.45	0.57	2.21	2.29
90 Days Ago	0.45	0.57	2.21	2.29

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.45	0.57	2.21	2.29
Zacks Consensus Estimate	0.45	0.57	2.21	2.29
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.43	0.70	0.51	0.38	NA
Difference	0.04	0.02	0.04	0.06	0.04
Surprise	9.30%	2.86%	7.84%	15.79%	8.95%

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ABR 2.00 P/E (F1) 30.62

Growth Estimates	MSEX	IND	S&P
Current Qtr (03/2021)	2.27	87.77	7.20
Next Qtr (06/2021)	3.64	158.37	110.26
Current Year (12/2021)	NA	14.40	10.74
Next Year (12/2022)	3.62	9.40	9.20
Past 5 Years	NA	5.10	8.00
Next 5 Years	NA	10.20	NA
PE	30.62	48.80	22.01
PEG Ratio	NA	4.78	NA

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Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 26% (186 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

D Value | D Growth | B Momentum | **D** VGM

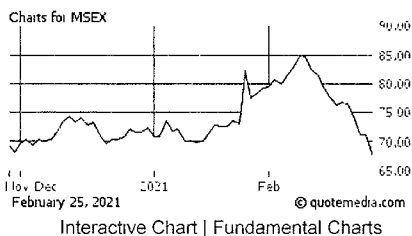
Earnings ESP

0.00%

[Research Report for MSEX](#)

Snapshot

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Detailed Estimates

NextEra Energy, Inc. (NEE)
 (Delayed Data from NYSE)

\$74.06 USD

+0.30 (0.41%)

Updated Feb 25, 2021 04:00 PM ET

 Pre-Market **\$74.30** +0.24 (0.32%)
 9:18 AM ET

 Add to portfolio Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

D Value | D Growth | B Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: ~~Utility - Electric Power~~
[NextEra Energy, Inc. \(NEE\) Quote Overview](#) » [Estimates](#) » [NextEra Energy, Inc. \(NEE\) Detailed Estimates](#)
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	4/28/21	Earnings ESP	5.35%
Current Quarter	0.61	Current Year	2.51

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	4.66B	5.08B	20.79B	22.42B
# of Estimates	1	1	3	3
High Estimate	4.66B	5.08B	21.50B	23.50B
Low Estimate	4.66B	5.08B	20.33B	21.85B
Year ago Sales	4.61B	4.20B	18.00B	20.79B
Year over Year Growth Est.	0.93%	20.83%	15.52%	7.86%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.61	0.68	2.51	2.73
# of Estimates	4	3	6	6
Most Recent Consensus	0.60	0.71	2.51	2.70
High Estimate	0.64	0.71	2.55	2.85
Low Estimate	0.57	0.62	2.48	2.67
Year ago EPS	0.60	0.65	2.31	2.51
Year over Year Growth Est.	1.67%	4.62%	8.66%	8.90%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	5	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	1	1	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.61	0.68	2.51	2.73
7 Days Ago	0.61	0.68	2.51	2.73
30 Days Ago	0.60	0.68	2.51	2.71
60 Days Ago	0.60	0.67	2.50	2.71
90 Days Ago	0.60	0.67	2.50	2.72

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.64	0.68	2.48	2.74
Zacks Consensus Estimate	0.61	0.68	2.51	2.73
Earnings ESP	5.35%	0.00%	-1.13%	0.30%

Surprise - Reported Earnings History

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ABR 1.60 P/E (F1)

29.53

Growth Estimates	NEE	IND	S&P
Current Qtr (03/2021)	1.67	44.62	7.20
Next Qtr (06/2021)	4.62	31.82	110.26
Current Year (12/2021)	8.66	4.80	10.74
Next Year (12/2022)	8.76	6.60	9.20
Past 5 Years	9.90	4.10	8.00
Next 5 Years	7.80	6.60	NA
PE	29.53	16.30	22.01
PEG Ratio	3.77	2.47	NA

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Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

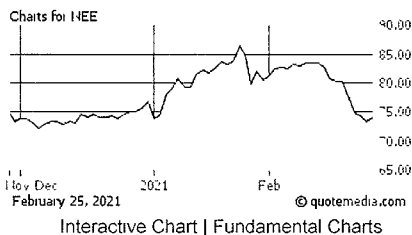
Style ScoresD Value | D Growth | B Momentum | **VGM****Earnings ESP**

5.35%

Research Reports for NEE

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.39	0.66	0.63	0.55	NA
Difference	0.01	0.01	0.02	0.05	0.02
Surprise	2.56%	0.38%	4.40%	7.69%	3.76%

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Detailed Estimates
NiSource, Inc (NI)
 (Delayed Data from NYSE)
\$22.11 USD

-0.07 (0.00%)

Updated Feb 25, 2021 04:03 PM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

B Value | D Growth | C Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: ~~Utility - Electric Power~~
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Estimates

Next Report Date	5/5/21	Earnings ESP	0.00%
Current Quarter	0.93	Current Year	1.33

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.92B	1.13B	5.50B	5.64B
# of Estimates	1	1	1	1
High Estimate	1.92B	1.13B	5.50B	5.64B
Low Estimate	1.92B	1.13B	5.50B	5.64B
Year ago Sales	1.61B	962.70M	4.68B	5.50B
Year over Year Growth Est.	19.77%	16.88%	17.38%	2.70%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.93	0.18	1.33	1.41
# of Estimates	2	1	3	3
Most Recent Consensus	NA	NA	NA	1.40
High Estimate	1.12	0.18	1.35	1.43
Low Estimate	0.73	0.18	1.32	1.40
Year ago EPS	0.76	0.13	1.32	1.33
Year over Year Growth Est.	22.37%	38.46%	0.76%	6.02%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.93	0.18	1.33	1.41
7 Days Ago	1.12	NA	1.33	1.41
30 Days Ago	NA	NA	1.33	1.46
60 Days Ago	0.73	0.15	1.34	1.44
90 Days Ago	0.73	0.15	1.34	1.44

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.93	0.18	1.34	1.41
Zacks Consensus Estimate	0.93	0.18	1.33	1.41
Earnings ESP	0.00%	0.00%	0.50%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.32	0.02	0.07	0.80	NA
Difference	0.02	0.07	0.06	-0.04	0.03
Surprise	6.25%	350.00%	85.71%	-5.00%	109.24%

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ABR

1.40 P/E (F1)

16.58

Growth Estimates

	NI	IND	S&P
Current Qtr (03/2021)	22.37	44.62	7.20
Next Qtr (06/2021)	38.46	31.82	110.26
Current Year (12/2021)	0.76	4.80	10.74
Next Year (12/2022)	6.02	6.60	9.20
Past 5 Years	1.20	4.10	8.00
Next 5 Years	6.20	6.60	NA
PE	16.58	16.30	22.01
PEG Ratio	2.67	2.47	NA

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Premium Research for NI

Zacks Rank

▲ Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

B Value | D Growth | C Momentum | **C** VGM

Earnings ESP

0.00%

Research Reports for NI

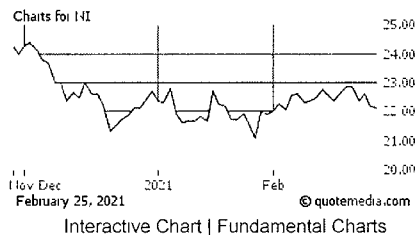
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Research for NI

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Detailed Estimates

NewJersey Resources Corporation (NJR)
(Delayed Data from NYSE)

\$39.48 USD

+0.34 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from **(51)**

Zacks Rank:

2-Buy ☐ ☒ ☐ ☐ ☐

Style Scores:

D Value | F Growth | F Momentum | ☒ VGM

Industry Rank:

Top 35% (88 out of 253)

Industry: Utility - Gas Distribution



NewJersey Resources Corporation (NJR) Quote Overview » Estimates » NewJersey Resources Corporation (NJR)
Detailed Estimates

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Detailed Estimates

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Estimates

Next Report Date **5/14/21** Earnings ESP **0.00%**

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ABR 2.00 P/E (F1) 24.67

Growth Estimates	NJR	IND	S&P
Current Qtr (03/2021)	-16.07	69.45	7.20
Next Qtr (06/2021)	166.67	-61.10	110.26
Current Year (09/2021)	-22.33	6.70	10.74
Next Year (09/2022)	40.63	5.60	9.20
Past 5 Years	2.50	3.50	8.00
Next 5 Years	6.00	9.40	NA
PE	24.67	-4.00	22.01
PEG Ratio	4.11	-0.43	NA

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Zacks Rank

▲ Buy 2

Zacks Industry Rank

Top 35% (88 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

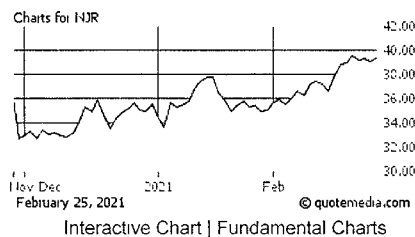
D Value | F Growth | F Momentum | F VGM

Earnings ESP

0.00%

[Research Report for NJR](#)[Snapshot](#)

(▲ ▼ = Change in last 30 days)

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	655.00M	291.00M	1.76B	2.03B
# of Estimates	1	1	1	1
High Estimate	655.00M	291.00M	1.76B	2.03B
Low Estimate	655.00M	291.00M	1.76B	2.03B
Year ago Sales	639.61M	298.97M	1.95B	1.76B
Year over Year Growth Est.	2.41%	-2.67%	-9.76%	15.09%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	0.94	0.04	1.60	2.25
# of Estimates	2	1	2	2
Most Recent Consensus	0.93	NA	NA	2.25
High Estimate	0.95	0.04	1.60	2.25
Low Estimate	0.93	0.04	1.60	2.24
Year ago EPS	1.12	-0.06	2.06	1.60
Year over Year Growth Est.	-16.07%	166.67%	-22.33%	40.31%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	2
Up Last 60 Days	1	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	0.94	0.04	1.60	2.25
7 Days Ago	0.94	0.04	1.60	2.25
30 Days Ago	0.85	0.04	1.60	2.07
60 Days Ago	0.85	0.04	1.60	2.07
90 Days Ago	1.13	0.06	2.33	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	0.94	0.04	1.60	2.25
Zacks Consensus Estimate	0.94	0.04	1.60	2.25
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.45	0.58	0.04	1.43	NA
Difference	0.01	-0.01	-0.10	-0.31	-0.10
Surprise	2.22%	-1.72%	-250.00%	-21.68%	-67.80%

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Detailed Estimates

NorthWestern Corporation (NWE)

(Delayed Data from NSDQ)

\$59.73 USD

-0.57 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

C Value | F Growth | D Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power


[NorthWestern Corporation \(NWE\) Quote Overview](#) » [Estimates](#) » [NorthWestern Corporation \(NWE\) Detailed](#)
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	4/28/21	Earnings ESP	9.40%
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ABR 2.00 P/E (F1) 17.07

Growth Estimates	NWE	IND	S&P
Current Qtr (03/2021)	10.38	44.62	7.20
Next Qtr (06/2021)	-11.90	31.82	110.26
Current Year (12/2021)	4.48	4.80	10.74
Next Year (12/2022)	7.43	6.60	9.20
Past 5 Years	1.90	4.10	8.00
Next 5 Years	5.30	6.60	NA
PE	17.07	16.30	22.01
PEG Ratio	3.24	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for NWE****Zacks Rank****▲ Hold 3****Zacks Industry Rank**

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

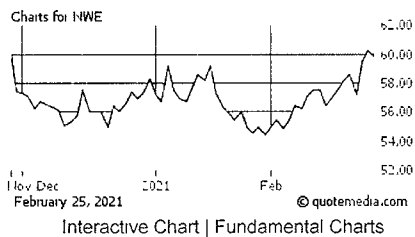
Style Scores**C Value | F Growth | D Momentum | ☐ VGM****Earnings ESP**

9.40%

Research Report for NWE

Snapshot

(▲ ▼ = Change in last 30 days)

[View All Zacks Rank #1 Strong Buys](#)[More Premium Research » »](#)**Research for NWE****Chart for NWE**

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	345.70M	270.60M	1.27B	1.30B
# of Estimates	1	1	1	1
High Estimate	345.70M	270.60M	1.27B	1.30B
Low Estimate	345.70M	270.60M	1.27B	1.30B
Year ago Sales	335.26M	269.36M	1.20B	1.27B
Year over Year Growth Est	3.11%	0.46%	5.71%	2.60%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.17	0.37	3.50	3.76
# of Estimates	2	1	2	2
Most Recent Consensus	1.06	0.37	NA	NA
High Estimate	1.28	0.37	3.50	3.82
Low Estimate	1.06	0.37	3.50	3.70
Year ago EPS	1.06	0.42	3.35	3.50
Year over Year Growth Est	10.38%	-11.90%	4.48%	7.43%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.17	0.37	3.50	3.76
7 Days Ago	1.17	0.37	3.50	3.76
30 Days Ago	1.06	0.37	3.50	3.82
60 Days Ago	NA	NA	3.50	3.82
90 Days Ago	NA	NA	3.50	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.28	0.37	3.50	3.70
Zacks Consensus Estimate	1.17	0.37	3.50	3.76
Earnings ESP	9.40%	0.00%	0.00%	-1.60%

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	1.35	NA	0.50	1.26	NA
Difference	-0.06	NA	-0.08	-0.20	-0.11
Surprise	-4.44%	NA	-16.00%	-15.87%	-12.10%

Annual Estimates By Analyst

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Northwest Natural Gas Company (NWN)

(Delayed Data from NYSE)

\$48.79 USD

-0.37 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio



Trades from (\$)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

B Value | F Growth | F Momentum | ☐ VGM

Industry Rank:

Top 35% (88 out of 253)

Industry: Utility - Gas Distribution



Northwest Natural Gas Company (NWN) Quote Overview » Estimates » Northwest Natural Gas Company (NWN)
Detailed Estimates

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Estimates

Next Report Date ¹BM 2/26/21 Earnings ESP 0.00%

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	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	264.64M	305.70M	778.05M	832.87M
# of Estimates	1	1	1	1
High Estimate	264.64M	305.70M	778.05M	832.87M
Low Estimate	264.64M	305.70M	778.05M	832.87M
Year ago Sales	247.26M	285.15M	745.93M	778.05M
Year over Year Growth Est	7.03%	7.21%	4.31%	7.05%

Earnings Estimates

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	1.50	1.77	2.31	2.56
# of Estimates	1	1	2	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.50	1.77	2.31	2.57
Low Estimate	1.50	1.77	2.30	2.54
Year ago EPS	1.26	1.58	2.19	2.31
Year over Year Growth Est	19.05%	12.03%	5.48%	10.82%

Agreement - Estimate Revisions

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	1
Up Last 60 Days	1	1	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Current	1.50	1.77	2.31	2.56
7 Days Ago	1.50	1.77	2.31	2.56
30 Days Ago	1.50	1.77	2.29	2.55
60 Days Ago	1.44	1.61	2.26	2.54
90 Days Ago	NA	NA	2.26	2.55

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Most Accurate Estimate	1.50	1.77	2.30	2.57
Zacks Consensus Estimate	1.50	1.77	2.31	2.56
Earnings ESP	0.00%	0.00%	-0.22%	0.59%

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	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Quarter Ending (12/2019)	Average Surprise
Estimate	-0.72	-0.09	NA	NA	NA
Difference	0.11	-0.08	NA	NA	0.02
Surprise	15.28%	-88.89%	NA	NA	-36.81%

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ABR 2.40 P/E (F1) 19.10
 *BMO = Before Market Open *AMC = After Market Close

Growth Estimates	NWN	IND	S&P
Current Qtr (12/2020)	19.05	8.24	7.20
Next Qtr (03/2021)	12.03	69.45	110.26
Current Year (12/2020)	5.48	6.70	-15.91
Next Year (12/2021)	10.82	5.60	31.69
Past 5 Years	-0.40	3.50	8.00
Next 5 Years	NA	9.40	NA
PE	19.10	-4.00	28.98
PEG Ratio	NA	-0.43	NA

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Premium Research for NWN

Zacks Rank

▼ Hold **3**

Zacks Industry Rank

Top 35% (88 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

B Value | F Growth | F Momentum | **VGM**

Earnings ESP

0.00%

Research Report for NWN

Snapshot

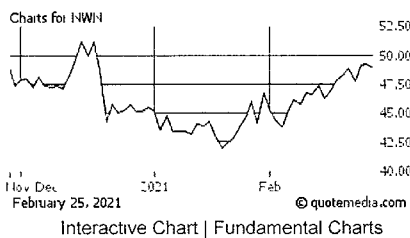
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OGE Energy Corporation (OGE)

(Delayed Data from NYSE)

\$29.61 USD

-1.55 (0.14%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio

Trades from **\$1****Zacks Rank:**4-Sell ☐ ☐ ☐ ☒ ☐**Style Scores:**B Value | B Growth | A Momentum | **A** VGM**Industry Rank:**

Bottom 30% (176 out of 253)

Industry: [Utility - Electric Power](#)
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Estimates

Next Report Date	5/6/21	Earnings ESP	NA
Current Quarter	NA	Current Year	2.18

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ABR 2.00 P/E (F1) 13.61

Growth Estimates	OGE	IND	S&P
Current Qtr (03/2021)	NA	31.98	7.20
Next Qtr (06/2021)	NA	44.62	110.26
Current Year (12/2021)	4.81	4.80	10.74
Next Year (12/2022)	NA	6.60	9.20
Past 5 Years	3.00	4.10	8.00
Next 5 Years	3.60	6.60	NA
PE	13.61	16.30	22.01
PEG Ratio	3.81	2.47	NA

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Premium Research for OGE

Zacks Rank

▲ Sell 4

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

B Value | B Growth | A Momentum | A VGM

Earnings ESP

NA

Research Reports for OGE

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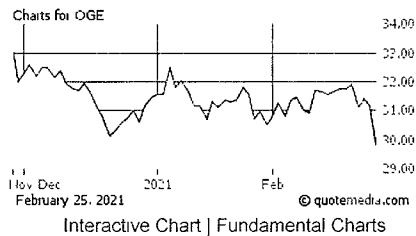
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Research for OGE

Chart for OGE



	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	431.30M	503.50M	2.12B	NA
Year over Year Growth Est	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	2.18	NA
# of Estimates	NA	NA	2	NA
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	2.20	NA
Low Estimate	NA	NA	2.15	NA
Year ago EPS	0.23	0.51	2.08	2.18
Year over Year Growth Est	NA	NA	4.81%	NA

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	NA
Up Last 30 Days	NA	NA	0	NA
Up Last 60 Days	NA	NA	0	NA
Down Last 7 Days	NA	NA	0	NA
Down Last 30 Days	NA	NA	0	NA
Down Last 60 Days	NA	NA	1	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	2.18	NA
7 Days Ago	NA	NA	2.18	NA
30 Days Ago	NA	NA	2.18	NA
60 Days Ago	NA	NA	2.18	NA
90 Days Ago	NA	NA	2.18	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	2.18	NA
Zacks Consensus Estimate	NA	NA	2.18	NA
Earnings ESP	NA	NA	0.00%	NA

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	NA	1.09	0.55	0.18	NA
Difference	NA	-0.05	-0.04	0.05	-0.01
Surprise	NA	-4.59%	-7.27%	27.78%	5.31%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

ONE Gas, Inc. (OGS)
(Delayed Data from NYSE)

\$69.01 USD

-0.84 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$1)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

C Value | F Growth | C Momentum | ☐ VGM

Industry Rank:

Top 35% (88 out of 253)

Industry: Utility - Gas Distribution



ONE Gas, Inc. (OGS) Quote Overview » Estimates » ONE Gas, Inc. (OGS) Detailed Estimates

Detailed Estimates

View All Zacks #1 Ranked Stocks

Enter Symbol

Estimates

Next Report Date	4/26/21	Earnings ESP	0.00%
Current Quarter	1.83	Current Year	3.83

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ABR 1.76 P/E (F1)

18.02

Growth Estimates	OGS	IND	S&P
Current Qtr (03/2021)	6.40	8.24	7.20
Next Qtr (06/2021)	4.17	69.45	110.26
Current Year (12/2021)	4.08	6.70	10.74
Next Year (12/2022)	8.62	5.60	9.20
Past 5 Years	9.60	3.50	8.00
Next 5 Years	6.00	9.40	NA
PE	18.02	-4.00	22.01
PEG Ratio	3.00	-0.43	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for OGS****Zacks Rank**Hold **3****Zacks Industry Rank**

Top 35% (88 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

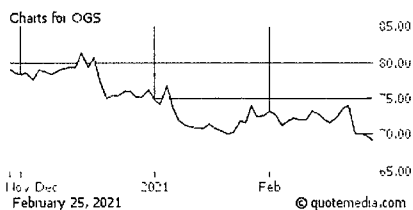
Style ScoresC Value | F Growth | C Momentum | **D** VGM**Earnings ESP**

0.00%

Research Reports for OGS

Analyst | Snapshot

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[View All Zacks Rank #1 Strong Buys](#)[More Premium Research » »](#)**Research for OGS****Chart for OGS**

Interactive Chart | Fundamental Charts



	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	542.42M	287.87M	1.57B	1.64B
# of Estimates	1	1	2	2
High Estimate	542.42M	287.87M	1.58B	1.67B
Low Estimate	542.42M	287.87M	1.56B	1.62B
Year ago Sales	528.17M	273.29M	1.53B	1.57B
Year over Year Growth Est	2.70%	5.34%	2.60%	4.72%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.83	0.50	3.83	4.16
# of Estimates	2	2	4	2
Most Recent Consensus	NA	NA	3.68	NA
High Estimate	1.84	0.50	3.86	4.18
Low Estimate	1.82	0.49	3.80	4.13
Year ago EPS	1.72	0.48	3.68	3.83
Year over Year Growth Est	6.40%	4.17%	4.08%	8.49%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.83	0.50	3.83	4.16
7 Days Ago	1.83	0.50	3.83	4.16
30 Days Ago	1.83	0.50	3.84	4.16
60 Days Ago	1.83	0.51	3.83	4.19
90 Days Ago	1.83	0.52	3.83	4.23

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.83	0.50	3.82	4.16
Zacks Consensus Estimate	1.83	0.50	3.83	4.16
Earnings ESP	0.00%	0.00%	-0.26%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	1.06	0.36	0.45	1.78	NA
Difference	0.03	0.03	0.03	-0.06	0.01
Surprise	2.83%	8.33%	6.67%	-3.37%	3.62%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates
Otter Tail Corporation (OTTR)
 (Delayed Data from NSDQ)
\$41.37 USD

-0.53 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio



Trades from (\$1)

Zacks Rank:

4-Sell ☐ ☐ ☐ ☒ ☐

Style Scores:

B Value | D Growth | C Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power


[Otter Tail Corporation \(OTTR\) Quote Overview](#) » [Estimates](#) » [Otter Tail Corporation \(OTTR\) Detailed Estimates](#)
Detailed Estimates[View All Zacks #1 Ranked Stocks](#)

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Estimates

Next Report Date	5/4/21	Earnings ESP	0.00%
Current Quarter	0.65	Current Year	2.45

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	249.30M	209.40M	932.70M	972.70M
# of Estimates	1	1	1	1
High Estimate	249.30M	209.40M	932.70M	972.70M
Low Estimate	249.30M	209.40M	932.70M	972.70M
Year ago Sales	234.75M	192.76M	890.11M	932.70M
Year over Year Growth Est.	6.20%	8.63%	4.79%	4.29%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.65	0.51	2.45	2.58
# of Estimates	1	1	1	1
Most Recent Consensus	0.65	0.51	2.45	2.58
High Estimate	0.65	0.51	2.45	2.58
Low Estimate	0.65	0.51	2.45	2.58
Year ago EPS	0.60	0.42	2.34	2.45
Year over Year Growth Est.	8.33%	21.43%	4.70%	5.31%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.65	0.51	2.45	2.58
7 Days Ago	0.65	0.51	2.45	2.58
30 Days Ago	0.65	0.51	2.45	2.58
60 Days Ago	NA	NA	2.47	2.62
90 Days Ago	NA	NA	2.47	2.62

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.65	0.51	2.45	2.58
Zacks Consensus Estimate	0.65	0.51	2.45	2.58
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.41	0.68	0.34	0.68	NA
Difference	0.04	0.19	0.08	-0.08	0.06
Surprise	9.76%	27.94%	23.53%	-11.76%	12.37%

Annual Estimates By Analyst

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ABR 1.67 P/E (F1) 16.89


Growth Estimates	OTTR	IND	S&P
Current Qtr (03/2021)	8.33	44.62	7.20
Next Qtr (06/2021)	21.43	31.82	110.26
Current Year (12/2021)	4.70	4.80	10.74
Next Year (12/2022)	5.31	6.60	9.20
Past 5 Years	7.90	4.10	8.00
Next 5 Years	NA	6.60	NA
PE	16.89	16.30	22.01
PEG Ratio	NA	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for OTTR****Zacks Rank****▲ Sell 4****Zacks Industry Rank**

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

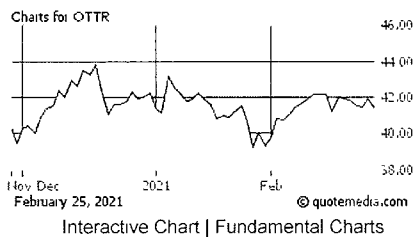
Style Scores**B Value | D Growth | C Momentum |  VGM****Earnings ESP**

0.00%

Research Report for OTTR

Snapshot

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Pacific Gas & Electric Co. (PCG)

(Delayed Data from NYSE)

\$10.88 USD

-0.53 (0.06%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

D Value | F Growth | B Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: ~~Utility~~ - Electric Power

Pacific Gas & Electric Co. (PCG) Quote Overview » Estimates » Pacific Gas & Electric Co. (PCG) Detailed Estimates

Detailed Estimates

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Estimates

Next Report Date	5/7/21	Earnings ESP	0.00%
Current Quarter	0.26	Current Year	1.00

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ABR 2.67 P/E (F1) 10.94

Growth Estimates	PCG	IND	S&P
Current Qtr (03/2021)	-70.79	31.98	7.20
Next Qtr (06/2021)	-73.79	44.62	110.26
Current Year (12/2021)	-37.89	4.80	10.74
Next Year (12/2022)	12.00	6.60	9.20
Past 5 Years	-14.30	4.10	8.00
Next 5 Years	2.50	6.60	NA
PE	10.94	16.30	22.01
PEG Ratio	4.36	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for PCG****Zacks Rank**Hold **3****Zacks Industry Rank**

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

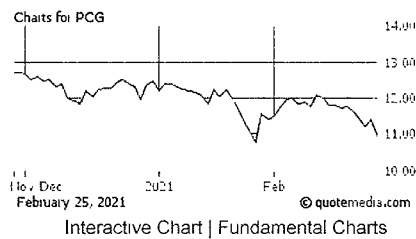
Style ScoresD Value | F Growth | B Momentum | **F** VGM**Earnings ESP**

0.00%

Research Reports for PCG

Analyst | Snapshot

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[View All Zacks Rank #1 Strong Buys](#)[More Premium Research » »](#)**Research for PCG****Chart for PCG**

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	20.06B	20.62B
# of Estimates	NA	NA	2	2
High Estimate	NA	NA	20.58B	21.32B
Low Estimate	NA	NA	19.55B	19.93B
Year ago Sales	4.31B	4.53B	18.47B	20.06B
Year over Year Growth Est.	NA	NA	8.63%	2.80%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.26	0.27	1.00	1.12
# of Estimates	2	2	4	3
Most Recent Consensus	0.17	0.26	NA	NA
High Estimate	0.26	0.27	1.02	1.17
Low Estimate	0.26	0.26	0.97	1.07
Year ago EPS	0.89	1.03	1.61	1.00
Year over Year Growth Est.	-70.79%	-73.79%	-37.89%	12.17%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.26	0.27	1.00	1.12
7 Days Ago	0.26	0.27	1.00	1.12
30 Days Ago	0.26	0.27	1.00	1.12
60 Days Ago	0.23	0.25	1.00	1.12
90 Days Ago	0.23	0.25	1.00	1.12

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.26	0.27	1.02	1.12
Zacks Consensus Estimate	0.26	0.27	1.00	1.12
Earnings ESP	0.00%	0.00%	2.51%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.19	0.25	0.68	0.98	NA
Difference	0.02	-0.03	0.35	-0.09	0.06
Surprise	10.53%	-12.00%	51.47%	-9.18%	10.21%

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Zacks Research
Detailed Estimates
Public Service Enterprise Group Incorporated (PEG)
 (Delayed Data from NYSE)
\$55.90 USD

-0.15 (0.00%)

Updated Feb 25, 2021 04:03 PM ET

Add to portfolio Trades from (\$1)

Zacks Rank:3-Hold ☐ ☐ ☒ ☐ ☐**Style Scores:**B Value | D Growth | D Momentum | ☒ VGM**Industry Rank:**

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power


Public Service Enterprise Group Incorporated (PEG) Quote Overview » Estimates » Public Service Enterprise Group Incorporated (PEG) Detailed Estimates

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Enter Symbol

EstimatesNext Report Date **2/26/21** Earnings ESP **0.00%**

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	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	2 70B	2 88B	9 69B	10 03B
# of Estimates	2	1	3	3
High Estimate	2 75B	2 88B	9 96B	10.83B
Low Estimate	2 64B	2 88B	9 27B	8.96B
Year ago Sales	2 48B	2 78B	10 08B	9.69B
Year over Year Growth Est	8.80%	3 61%	-3.84%	3 51%

Earnings Estimates

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	0 66	1 14	3.45	3 38
# of Estimates	4	3	4	5
Most Recent Consensus	0 66	1 11	3 44	3 40
High Estimate	0 71	1 27	3 49	3 43
Low Estimate	0 64	1 03	3.42	3 25
Year ago EPS	0 64	1 03	3 28	3 45
Year over Year Growth Est	3 13%	10.68%	5.18%	-1 94%

Agreement - Estimate Revisions

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	3	1	3	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	1
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Current	0 66	1 14	3 45	3 38
7 Days Ago	0.66	1 14	3 45	3 38
30 Days Ago	0 66	1 14	3 45	3 39
60 Days Ago	0 58	1 13	3.40	3 37
90 Days Ago	0 57	1 12	3 39	3 36

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Most Accurate Estimate	0 66	1 03	3 45	3 25
Zacks Consensus Estimate	0 66	1 14	3 45	3.38
Earnings ESP	0 00%	-9 39%	0.00%	-3 79%

Surprise - Reported Earnings History

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	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Quarter Ending (12/2019)	Average Surprise
Estimate	0.95	0.59	1.03	0.62	NA
Difference	0.01	0.20	0.00	0.02	0.06
Surprise	1.05%	33.90%	0.00%	3.23%	9.55%

Quarterly Estimates By Analyst

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ABR 2.10 P/E (F1) 16.55

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	PEG	IND	S&P
Current Qtr (12/2020)	3.13	31.98	7.20
Next Qtr (03/2021)	10.68	44.62	110.26
Current Year (12/2020)	5.18	4.80	-15.91
Next Year (12/2021)	-2.03	6.60	31.69
Past 5 Years	3.60	4.10	8.00
Next 5 Years	3.00	6.60	NA
PE	16.55	16.30	28.98
PEG Ratio	5.46	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)

Premium Research for PEG

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

B Value | D Growth | D Momentum | **D** VGM

Earnings ESP

0.00%

Research Reports for PEG

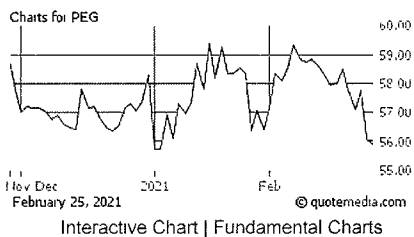
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Research for PEG

Chart for PEG





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PNM Resources, Inc. (PNM)
 (Delayed Data from NYSE)
\$48.15 USD

-0.31 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

[Add to portfolio](#) Trades from **\$1**

 Zacks Rank:
 3-Hold ☐ ☐ ☒ ☐ ☐

 Style Scores:
 C Value | C Growth | C Momentum | ☒ VGM

 Industry Rank:
 Bottom 30% (176 out of 253)

[Industry: Utility - Electric Power](#)

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Next Report Date	¹ BMO2/26/21	Earnings ESP	NA
Current Quarter	NA	Current Year	2.27

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	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	408.32M	333.62M	1.52B	NA
Year over Year Growth Est	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	NA	NA	2.27	2.28
# of Estimates	NA	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	2.27	2.28
Low Estimate	NA	NA	2.27	2.28
Year ago EPS	0.28	0.18	2.16	2.27
Year over Year Growth Est	NA	NA	5.09%	0.44%

Agreement - Estimate Revisions

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Current	NA	NA	2.27	2.28
7 Days Ago	NA	NA	2.27	2.28
30 Days Ago	NA	NA	2.27	2.28
60 Days Ago	NA	NA	2.27	2.28
90 Days Ago	NA	NA	2.27	2.28

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Most Accurate Estimate	NA	NA	2.27	2.28
Zacks Consensus Estimate	NA	NA	2.27	2.28
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

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ABR

3.00 P/E (F1)

21.12

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	PNM	IND	S&P
Current Qtr (12/2020)	NA	31.98	7.20
Next Qtr (03/2021)	NA	44.62	110.26
Current Year (12/2020)	5.09	4.80	-15.91
Next Year (12/2021)	0.44	6.60	31.69
Past 5 Years	7.30	4.10	8.00
Next 5 Years	4.90	6.60	NA
PE	21.12	16.30	28.98
PEG Ratio	4.34	2.47	NA

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Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

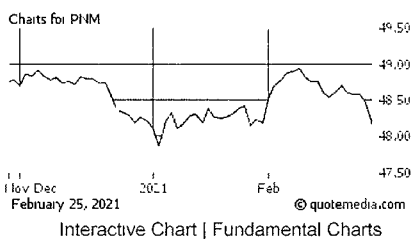
Style ScoresC Value | C Growth | C Momentum | **C** VGM**Earnings ESP**

NA

Research Reports for PNM

Analyst | Snapshot

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	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Quarter Ending (12/2019)	Average Surprise
Estimate	1.29	0.50	NA	NA	NA
Difference	0.11	0.05	NA	NA	0.08
Surprise	8.53%	10.00%	NA	NA	9.27%

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Pinnacle West Capital Corporation (PNW)

(Delayed Data from NYSE)

\$73.04 USD

-0.02 (0.00%)

Updated Feb 25, 2021 04:03 PM ET

Add to portfolio Trades from \$1

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐Style Scores:
B Value | D Growth | D Momentum | ☒ VGMIndustry Rank:
Bottom 30% (176 out of 253)

Industry: Utility - Electric Power



Pinnacle West Capital Corporation (PNW) Quote Overview » Estimates » Pinnacle West Capital Corporation (PNW)
Detailed Estimates

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Estimates

Next Report Date 5/14/21 Earnings ESP 0.00%

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	738.00M	929.50M	3.67B	3.80B
# of Estimates	1	1	2	2
High Estimate	738.00M	929.50M	3.68B	3.83B
Low Estimate	738.00M	929.50M	3.65B	3.76B
Year ago Sales	661.93M	929.59M	3.59B	3.67B
Year over Year Growth Est	11.49%	-0.01%	2.27%	3.48%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.28	1.67	4.89	5.06
# of Estimates	3	2	3	3
Most Recent Consensus	0.21	1.60	4.92	5.13
High Estimate	0.35	1.73	4.92	5.13
Low Estimate	0.21	1.60	4.85	4.94
Year ago EPS	0.27	1.71	4.87	4.89
Year over Year Growth Est	3.70%	-2.34%	0.41%	3.54%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	1
Down Last 7 Days	0	0	1	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	1	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.28	1.67	4.89	5.06
7 Days Ago	0.28	1.67	4.92	5.12
30 Days Ago	0.28	1.67	4.92	5.12
60 Days Ago	0.32	1.74	4.99	5.21
90 Days Ago	0.32	1.74	5.00	5.21

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.28	1.67	4.89	4.94
Zacks Consensus Estimate	0.28	1.67	4.89	5.06
Earnings ESP	0.00%	0.00%	0.07%	-2.37%

Surprise - Reported Earnings History

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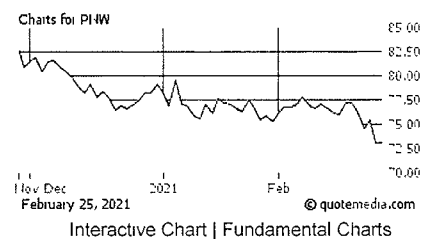


ABR 2.29 P/E (F1) 14.95

Growth Estimates	PNW	IND	S&P
Current Qtr (03/2021)	3.70	31.98	7.20
Next Qtr (06/2021)	-2.34	44.62	110.26
Current Year (12/2021)	0.41	4.80	10.74
Next Year (12/2022)	3.48	6.60	9.20
Past 5 Years	5.00	4.10	8.00
Next 5 Years	3.50	6.60	NA
PE	14.95	16.30	22.01
PEG Ratio	4.21	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for PNW**Zacks Rank Hold **3**Zacks Industry Rank Bottom 30% (176 out of 253)Zacks Sector Rank Bottom 31% (11 out of 16)Style Scores B Value | D Growth | D Momentum | **C** VGMEarnings ESP 0.00%Research Reports for PNW Analyst | Snapshot

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.04	2.98	1.48	0.16	NA
Difference	-0.21	0.09	0.23	0.11	0.06
Surprise	-525.00%	3.02%	15.54%	68.75%	-109.42%

Annual Estimates By Analyst

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Portland General Electric Company (POR)

(Delayed Data from NYSE)

\$42.83 USD

-0.37 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$1)

Zacks Rank:

2-Buy ☐ ☒ ☐ ☐ ☐

Style Scores:

B Value | D Growth | B Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power



Portland General Electric Company (POR) Quote Overview » Estimates » Portland General Electric Company (POR) Detailed Estimates

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Next Report Date 4/23/21 Earnings ESP 6.31%

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	591.70M	496.40M	2.20B	2.25B
# of Estimates	1	1	1	1
High Estimate	591.70M	496.40M	2.20B	2.25B
Low Estimate	591.70M	496.40M	2.20B	2.25B
Year ago Sales	573.00M	469.00M	2.15B	2.20B
Year over Year Growth Est	3.26%	5.84%	2.66%	2.05%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.11	0.48	2.67	2.79
# of Estimates	2	1	2	2
Most Recent Consensus	1.04	0.48	NA	NA
High Estimate	1.18	0.48	2.70	2.81
Low Estimate	1.04	0.48	2.63	2.77
Year ago EPS	0.91	0.43	1.72	2.67
Year over Year Growth Est	21.98%	11.63%	55.23%	4.68%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.11	0.48	2.67	2.79
7 Days Ago	1.04	0.48	2.63	2.81
30 Days Ago	1.04	0.48	2.63	2.81
60 Days Ago	NA	NA	2.63	2.81
90 Days Ago	NA	NA	2.62	2.86

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.18	0.48	2.63	2.77
Zacks Consensus Estimate	1.11	0.48	2.67	2.79
Earnings ESP	6.31%	0.00%	-1.31%	-0.72%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.42	-0.34	0.34	0.90	NA
Difference	0.15	1.24	0.09	0.01	0.37
Surprise	35.71%	364.71%	26.47%	1.11%	107.00%

Annual Estimates By Analyst

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ABR 2.25 P/E (F1) 16.07

Growth Estimates	POR	IND	S&P
Current Qtr (03/2021)	21.98	44.62	7.20
Next Qtr (06/2021)	11.63	31.82	110.26
Current Year (12/2021)	55.23	4.80	10.74
Next Year (12/2022)	4.49	6.60	9.20
Past 5 Years	5.30	4.10	8.00
Next 5 Years	13.40	6.60	NA
PE	16.07	16.30	22.01
PEG Ratio	1.20	2.47	NA

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Zacks Rank

▲ Buy 2

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

B Value | D Growth | B Momentum | C VGM

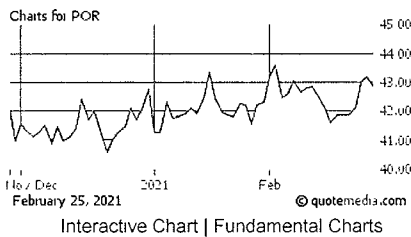
Earnings ESP

6.31%

Research Report for POR

Snapshot

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PPL Corporation (PPL)

(Delayed Data from NYSE)

\$26.99 USD

-0.50 (0.11%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

B Value | F Growth | A Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power



PPL Corporation (PPL) Quote Overview » Estimates » PPL Corporation (PPL) Detailed Estimates

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Estimates

Next Report Date	5/14/21	Earnings ESP	0.00%
Current Quarter	0.73	Current Year	2.24

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	7.35B	7.63B
# of Estimates	NA	NA	2	2
High Estimate	NA	NA	8.12B	8.41B
Low Estimate	NA	NA	6.58B	6.85B
Year ago Sales	2.05B	1.14B	7.01B	7.35B
Year over Year Growth Est.	NA	NA	4.81%	3.83%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.73	0.61	2.24	2.22
# of Estimates	1	1	3	2
Most Recent Consensus	NA	NA	1.64	1.69
High Estimate	0.73	0.61	2.60	2.74
Low Estimate	0.73	0.61	1.64	1.69
Year ago EPS	0.67	0.55	2.40	2.24
Year over Year Growth Est.	8.96%	10.91%	-6.67%	-0.97%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	1	0	2	1
Up Last 60 Days	0	1	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.73	0.61	2.24	2.22
7 Days Ago	0.73	0.61	2.23	2.22
30 Days Ago	0.72	0.61	2.23	2.25
60 Days Ago	0.76	0.50	2.19	2.19
90 Days Ago	0.75	0.50	2.19	2.19

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.73	0.61	2.24	2.22
Zacks Consensus Estimate	0.73	0.61	2.24	2.22
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.61	0.61	0.56	0.72	NA
Difference	-0.02	-0.03	-0.01	-0.05	-0.03
Surprise	-3.28%	-4.92%	-1.79%	-6.94%	-4.23%

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ABR

2.67 P/E (F1)

12.07

Growth Estimates

	PPL	IND	S&P
Current Qtr (03/2021)	8.96	44.62	7.20
Next Qtr (06/2021)	10.91	31.82	110.26
Current Year (12/2021)	-6.67	4.80	10.74
Next Year (12/2022)	-0.89	6.60	9.20
Past 5 Years	0.30	4.10	8.00
Next 5 Years	NA	6.60	NA
PE	12.07	16.30	22.01
PEG Ratio	NA	2.47	NA

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Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

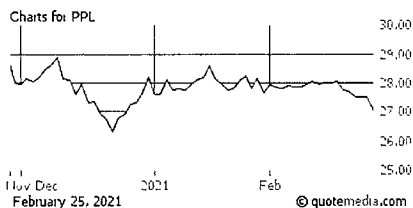
Style ScoresB Value | F Growth | A Momentum | **C** VGM**Earnings ESP**

0.00%

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Zacks Research
Detailed EstimatesSouth Jersey Industries, Inc. (SJL)
(Delayed Data from NYSE)

\$25.51 USD

+0.26 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$)

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐Style Scores:
B Value | F Growth | F Momentum | ☒ VGMIndustry Rank:
Top 35% (88 out of 253)

Industry: Utility - Gas Distribution



South Jersey Industries, Inc. (SJL) Quote Overview » Estimates » South Jersey Industries, Inc. (SJL) Detailed

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Estimates

Next Report Date ¹AMC2/24/21 Earnings ESP 1.72%

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	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	477.72M	554.12M	1.49B	1.50B
# of Estimates	3	2	4	4
High Estimate	487.77M	562.24M	1.54B	1.63B
Low Estimate	465.39M	546.00M	1.37B	1.16B
Year ago Sales	NA	534.11M	1.54B	1.49B
Year over Year Growth Est	NA	3.75%	-3.20%	0.40%

Earnings Estimates

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Zacks Consensus Estimate	0.54	1.18	1.60	1.71
# of Estimates	5	3	4	5
Most Recent Consensus	0.52	1.18	1.60	1.75
High Estimate	0.60	1.27	1.63	1.75
Low Estimate	0.52	1.10	1.58	1.69
Year ago EPS	NA	1.15	1.12	1.60
Year over Year Growth Est	NA	2.61%	42.86%	6.91%

Agreement - Estimate Revisions

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	1	3	2
Up Last 60 Days	1	0	3	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Current	0.54	1.18	1.60	1.71
7 Days Ago	0.54	1.18	1.60	1.71
30 Days Ago	0.55	1.18	1.55	1.69
60 Days Ago	0.61	1.19	1.56	1.68
90 Days Ago	0.65	1.15	1.55	1.67

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2020)	Next Qtr (3/2021)	Current Year (12/2020)	Next Year (12/2021)
Most Accurate Estimate	0.55	1.10	1.60	1.70
Zacks Consensus Estimate	0.54	1.18	1.60	1.71
Earnings ESP	1.72%	-7.04%	-0.05%	-0.76%

Surprise - Reported Earnings History

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	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Quarter Ending (12/2019)	Average Surprise
Estimate	-0.23	-0.05	1.12	NA	NA
Difference	0.17	0.04	0.03	NA	0.08
Surprise	73.91%	80.00%	2.68%	NA	52.20%

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ABR 3.04 P/E (F1) 14.94

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	SJI	IND	S&P
Current Qtr (12/2020)	NA	8 24	7 20
Next Qtr (03/2021)	2 61	69 45	110 26
Current Year (12/2020)	42 86	6 70	-15 91
Next Year (12/2021)	6 88	5 60	31 69
Past 5 Years	-5 80	3.50	8.00
Next 5 Years	24 50	9 40	NA
PE	14 94	-4 00	28.98
PEG Ratio	0 61	-0.43	NA

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Top 35% (88 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

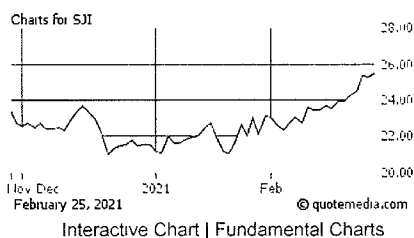
Style ScoresB Value | F Growth | F Momentum | ☐ VGM**Earnings ESP**

1 72%

Research Report for SJI

Snapshot

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Detailed Estimates

SJW Group (SJW)
(Delayed Data from NYSE)

\$63.35 USD

-1.68 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$)

Zacks Rank:

4-Sell ☐ ☐ ☐ ☒ ☐

Style Scores:

C Value | C Growth | D Momentum | ☒ VGM

Industry Rank:

Bottom 26% (186 out of 253)

Industry: [Utility](#) - [Water Supply](#)

[SJW Group \(SJW\) Quote Overview](#) » [Estimates](#) » [SJW Group \(SJW\) Detailed Estimates](#)

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Estimates

Next Report Date	5/3/21	Earnings ESP	0.00%
Current Quarter	0.16	Current Year	2.29

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ABR 2.80 P/E (F1)

27.62

Growth Estimates	SJW	IND	S&P
Current Qtr (03/2021)	6.67	158.37	7.20
Next Qtr (06/2021)	7.25	57,400.00	110.26
Current Year (12/2021)	7.01	14.40	10.74
Next Year (12/2022)	9.61	9.40	9.20
Past 5 Years	-0.40	5.10	8.00
Next 5 Years	14.00	10.20	NA
PE	27.62	48.80	22.01
PEG Ratio	1.97	4.78	NA

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Zacks Rank

▲ Sell 4

Zacks Industry Rank

Bottom 26% (186 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

C Value | C Growth | D Momentum | C VGM

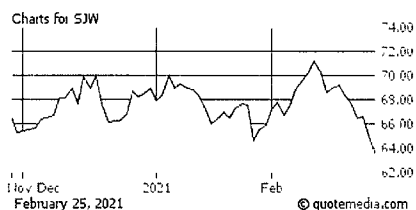
Earnings ESP

0.00%

[Research Report for SJW](#)

Snapshot

(▲ ▼ = Change in last 30 days)

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Interactive Chart | Fundamental Charts



	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	119.00M	151.00M	581.00M	595.59M
# of Estimates	1	1	2	2
High Estimate	119.00M	151.00M	592.99M	607.17M
Low Estimate	119.00M	151.00M	569.00M	584.00M
Year ago Sales	115.75M	147.21M	564.53M	581.00M
Year over Year Growth Est	2.81%	2.57%	2.92%	2.51%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.16	0.74	2.29	2.51
# of Estimates	1	1	3	3
Most Recent Consensus	0.16	0.74	2.12	2.40
High Estimate	0.16	0.74	2.41	2.57
Low Estimate	0.16	0.74	2.12	2.40
Year ago EPS	0.15	0.69	2.14	2.29
Year over Year Growth Est	6.67%	7.25%	7.01%	9.46%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	1	1	1	1
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.16	0.74	2.29	2.51
7 Days Ago	0.17	0.75	2.37	2.58
30 Days Ago	0.20	0.73	2.37	2.58
60 Days Ago	0.20	0.73	2.38	2.59
90 Days Ago	0.20	0.73	2.38	2.59

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.16	0.74	2.12	2.40
Zacks Consensus Estimate	0.16	0.74	2.29	2.51
Earnings ESP	0.00%	0.00%	-7.56%	-4.38%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.34	0.93	0.71	0.34	NA
Difference	0.12	-0.01	-0.02	-0.19	-0.03
Surprise	35.29%	-1.08%	-2.82%	-55.88%	-6.12%

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Zacks Research
Detailed Estimates

Southern Company The (SO)

(Delayed Data from NYSE)

\$57.76 USD

-0.62 (-0.43%)

Updated Feb 25, 2021 04:03 PM ET

Pre-Market \$58.03 +0.27 (0.47%)

9:20 AM ET

Add to portfolio Trades from (\$1)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

C Value | D Growth | A Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power



Southern Company The (SO) Quote Overview » Estimates » Southern Company The (SO) Detailed Estimates

Detailed Estimates

View All Zacks #1 Ranked Stocks

Enter Symbol

Estimates

Next Report Date	4/29/21	Earnings ESP	-0.82%
Current Quarter	0.82	Current Year	3.33

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ABR 2.52 P/E (F1) 17.35

Growth Estimates	SO	IND	S&P
Current Qtr (03/2021)	5.13	44.62	7.20
Next Qtr (06/2021)	10.26	31.82	110.26
Current Year (12/2021)	2.46	4.80	10.74
Next Year (12/2022)	6.91	6.60	9.20
Past 5 Years	2.60	4.10	8.00
Next 5 Years	5.00	6.60	NA
PE	17.35	16.30	22.01
PEG Ratio	3.45	2.47	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for SO**

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

C Value | D Growth | A Momentum | **C** VGM

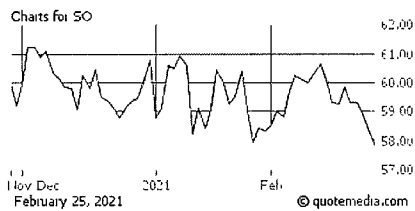
Earnings ESP

-0.82%

Research Reports for SO

Analyst | Snapshot

(▲ ▼) = Change in last 30 days)

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Interactive Chart | Fundamental Charts

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	5 38B	5 27B	21 51B	22 25B
# of Estimates	1	1	3	3
High Estimate	5 38B	5 27B	21 78B	22.50B
Low Estimate	5 38B	5 27B	21 27B	21.99B
Year ago Sales	5 02B	4 62B	20 38B	21 51B
Year over Year Growth Est	7.13%	14 16%	5.56%	3 45%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.82	0 86	3 33	3.56
# of Estimates	3	2	6	6
Most Recent Consensus	0 83	0.92	3 35	3.50
High Estimate	0 84	0.92	3.36	3.58
Low Estimate	0 78	0 80	3 30	3 50
Year ago EPS	0 78	0 78	3 25	3 33
Year over Year Growth Est	5.13%	10.26%	2.46%	6 91%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	0
Down Last 60 Days	0	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0 82	0 86	3 33	3 56
7 Days Ago	0 81	0.86	3 33	3.55
30 Days Ago	0 81	0.87	3 33	3 57
60 Days Ago	0 78	0 85	3.32	3 56
90 Days Ago	0 78	0 74	3 32	3 56

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0 81	0 80	3 34	3 55
Zacks Consensus Estimate	0 82	0 86	3 33	3.56
Earnings ESP	-0.82%	-6.98%	0.20%	-0.23%

Surprise - Reported Earnings History

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	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Estimate	0.43	1.24	0.66	0.72	NA
Difference	0.04	-0.02	0.12	0.06	0.05
Surprise	9.30%	-1.61%	18.18%	8.33%	8.55%

Annual Estimates By Analyst

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BBB Rating: A+
As of 2/25/2021
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Our Research. Your Success.

Zacks Research
Detailed Estimates
Spire Inc. (SR)
 (Delayed Data from NYSE)
\$67.94 USD

-0.12 (0.00%)

Updated Feb 25, 2021 04:00 PM ET

Add to portfolio Trades from (\$)

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

C Value | D Growth | D Momentum | ☒ VGM

Industry Rank:

Top 35% (88 out of 253)

Industry: Utility - Gas Distribution



Spire Inc. (SR) Quote Overview » Estimates » Spire Inc. (SR) Detailed Estimates

Detailed Estimates[View All Zacks #1 Ranked Stocks](#)

Enter Symbol

Estimates

Next Report Date	5/14/21	Earnings ESP	0.00%
Current Quarter	3.01	Current Year	4.10

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ABR 1.50 P/E (F1)

16.56

Growth Estimates	SR	IND	S&P
Current Qtr (03/2021)	9.45	69.45	7.20
Next Qtr (06/2021)	128.57	-61.10	110.26
Current Year (09/2021)	9.04	6.70	10.74
Next Year (09/2022)	7.07	5.60	9.20
Past 5 Years	3.10	3.50	8.00
Next 5 Years	5.00	9.40	NA
PE	16.56	-4.00	22.01
PEG Ratio	3.31	-0.43	NA

[Learn More About Estimate Research](#)[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)**Premium Research for SR**

Zacks Rank

▼ Hold **3**

Zacks Industry Rank

Top 35% (88 out of 253)

Zacks Sector Rank

Bottom 31% (11 out of 16)

Style Scores

C Value | D Growth | D Momentum | **D** VGM

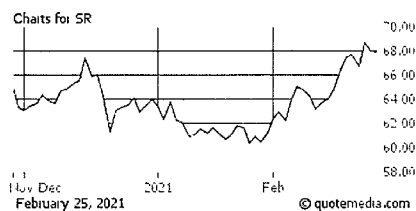
Earnings ESP

0.00%

Research Report for SR

Snapshot

(▲ ▼ = Change in last 30 days)

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	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	725.57M	319.31M	1.85B	1.90B
# of Estimates	2	2	3	3
High Estimate	730.11M	334.28M	1.93B	1.98B
Low Estimate	721.03M	304.34M	1.77B	1.78B
Year ago Sales	715.50M	321.10M	1.86B	1.85B
Year over Year Growth Est	1.41%	-0.56%	-0.51%	2.95%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	3.01	0.16	4.10	4.39
# of Estimates	4	3	5	5
Most Recent Consensus	NA	NA	NA	4.30
High Estimate	3.11	0.22	4.16	4.51
Low Estimate	2.93	0.06	4.05	4.30
Year ago EPS	2.75	0.07	3.76	4.10
Year over Year Growth Est	9.45%	128.57%	9.04%	6.88%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	3	3
Up Last 60 Days	1	0	3	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	3	0	0
Down Last 60 Days	2	3	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	3.01	0.16	4.10	4.39
7 Days Ago	3.01	0.16	4.10	4.39
30 Days Ago	2.98	0.21	4.08	4.34
60 Days Ago	2.98	0.21	4.08	4.34
90 Days Ago	2.98	0.21	4.08	4.33

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	3.01	0.16	4.13	4.39
Zacks Consensus Estimate	3.01	0.16	4.10	4.39
Earnings ESP	0.00%	0.00%	0.55%	0.00%

Surprise - Reported Earnings History

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